



PROJECT DATA FORM

Instructions: Open this document using Adobe Acrobat. Fill out the document, save it to your hard drive, and email it as an attachment to meades@ascensionedc.com. Opening this file in other programs, such as *Preview*, may disable the electronically-fillable fields.

The Ascension Economic Development Corporation (AEDC) may share the information provided in this document with Louisiana Economic Development and the Baton Rouge Area Chamber as required in order to fulfill the client's needs. Please fill out this form as completely as possible. It is understood that some information may not be available at this time and additional information may need to be added at a later date.

Date _____

Company Overview

Company _____
Address _____
City _____ State _____ Zip code _____
Country _____ Website _____
Parent company _____
Type of business _____
NAICS code _____ SIC code _____
DUNS #/Federal Tax ID # _____

Louisiana Presence

Existing Ascension Operations _____
Existing Louisiana Operations _____
Number of personnel to be transferred to Ascension _____ Number of personnel to be transferred to Louisiana _____
Does your company currently receive any benefits from the State of Louisiana (i.e. incentives, rebates, etc.) or any local government agency in the state. _____

Contact Person

First and last name _____

Title _____ Email _____

Telephone number _____ Fax _____

Preferred method of contact Email _____ Telephone _____

Company Financials (Last Fiscal Year)

Revenue _____

Earnings before interest, tax
depreciation or amortization _____

Debt/equity ratio _____

Total Louisiana spend _____

Average employment in
Louisiana (exclude contractors) _____

Louisiana taxable purchases _____

Project Overview

Project type _____

Market areas to be served _____

Transportation methods _____

Project Timeline

Estimated construction
start date _____

Estimated project
start date _____

Site Requirements

Site size: Site size: Number of
Minimum acres _____ Maximum acres _____ parking spaces _____

Existing Building Requirements

	Square Footage	Minimum ceiling height requirements	Floor specifications
Total under roof	_____	_____	_____
Office	_____	_____	_____
Warehouse	_____	_____	_____
Manufacturing	_____	_____	_____
Sprinkler _____ HVAC/Air Conditioning _____ Overhead crane capacity _____ Loading docks _____			
Other building requirements	_____		

Utility Demands

Electricity: Approx. KW demand _____	Electricity: Approx. KWH/month _____
Gas: Natural gas is not Used/essential/preferred _____	Gas: Other specifi- cations requirements _____
Water: Usage per month (gallons) _____	Water: Gallons per day required _____
Other: Provide details of other utility needs _____	

Project Projection: Employment Details (Non-Contract FTE's Only)

	Number of professional employees	Number of non- professional employees	Professional payroll	Non-professional payroll	Total payroll
Year 1	_____	_____	_____	_____	_____
Year 2	_____	_____	_____	_____	_____
Year 3	_____	_____	_____	_____	_____
Year 4	_____	_____	_____	_____	_____
Year 5	_____	_____	_____	_____	_____
Year 6	_____	_____	_____	_____	_____
Year 7	_____	_____	_____	_____	_____
Year 8	_____	_____	_____	_____	_____
Year 9	_____	_____	_____	_____	_____
Year 10	_____	_____	_____	_____	_____

(Information for additional years can be added on page 8)

Project Projection: Purchase Details

	Louisiana taxable purchases	Louisiana non-taxable purchases	Non-Louisiana purchases	Other (specify)
Year 1	_____	_____	_____	_____
Year 2	_____	_____	_____	_____
Year 3	_____	_____	_____	_____
Year 4	_____	_____	_____	_____
Year 5	_____	_____	_____	_____
Year 6	_____	_____	_____	_____
Year 7	_____	_____	_____	_____
Year 8	_____	_____	_____	_____
Year 9	_____	_____	_____	_____
Year 10	_____	_____	_____	_____

(Information for additional years can be added on page 9)

Note: Few items are taxable in Louisiana (e.g. most raw materials are not taxable)
Detailed information is available at the following address:
[http://revenue.louisiana.gov/forms/publications/1001\(10_03\).pdf](http://revenue.louisiana.gov/forms/publications/1001(10_03).pdf)

Construction Phase

Louisiana purchase and wage expenditures for construction.
Any major items that will not be bought in Louisiana please include in the far right column.

	Number of construction workers	Total construction wages	Material purchases in Louisiana	Equipment purchases in Louisiana	Other expenditures in Louisiana	Total capital expenditures in Louisiana	Spend outside Louisiana
Year 1	_____	_____	_____	_____	_____	_____	_____
Year 2	_____	_____	_____	_____	_____	_____	_____
Year 3	_____	_____	_____	_____	_____	_____	_____
Year 4	_____	_____	_____	_____	_____	_____	_____
Year 5	_____	_____	_____	_____	_____	_____	_____
Year 6	_____	_____	_____	_____	_____	_____	_____
Year 7	_____	_____	_____	_____	_____	_____	_____
Year 8	_____	_____	_____	_____	_____	_____	_____
Year 9	_____	_____	_____	_____	_____	_____	_____
Year 10	_____	_____	_____	_____	_____	_____	_____

Project Financials

Capital expenditures for project _____ Of which is through debt _____ Professional labor average wage _____ Non-professional labor average wage _____	Current permanent jobs on site _____ Current permanent jobs across state _____ Current permanent payroll on-site _____ Current permanent payroll across state _____
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Project Sources and Usage of Funds

Use of funds	Source of funds and dollar amount				
	Local government	Federal government	Other assistance	Private	Total cost
Land acquisition	_____	_____	_____	_____	_____
Building acquisition	_____	_____	_____	_____	_____
Building construction	_____	_____	_____	_____	_____
Building renovation	_____	_____	_____	_____	_____
Infrastructure improvements	_____	_____	_____	_____	_____
Private fixed Assets	_____	_____	_____	_____	_____
Contingency	_____	_____	_____	_____	_____
Working Capital	_____	_____	_____	_____	_____

Additional Comments

LOCAL INCENTIVE FORM

State Incentive Participation

Please provide a copy of the completed *Advanced Notification Form* as filed with Louisiana Economic Development (LED) for participation in the Enterprise Zone or Quality Jobs program.

Quality Jobs Requirement

In order to qualify for potential incentives, the company must meet the minimum payroll and healthcare benefit requirements of LED's *Quality Jobs Program*. At the present time, these minimum requirements are at least five (5) new full-time, non-contractor jobs paying at least \$13.25 per hour plus an offer of an additional \$1.25 per hour or more in company-paid healthcare benefits.

Please indicate how many of your hourly and salaried employees meet these criteria: _____

Capital Expenditures

Site acquisition	_____	Design & Engineering	_____
State/local permits	_____	Site preparation	_____
Construction labor	_____	Construction materials	_____
Permanent fixtures & equipment*	_____	Machinery, equipment furnishings, IT equip, etc**	_____

Total of Above _____

* Permanent fixtures & equipment are generally defined as items that would remain in the facility should the company vacate the premises.

** These items of personal property tend to be mobile in nature and would be expected to be removed from the premises should the company vacate the premises.

Please provide the estimated schedule for the above capital expenditures:

<u>Year</u>	<u>Percent</u>
1	_____
2	_____
3	_____
4	_____
5	_____
6	_____
7	_____
8	_____
9	_____
10	_____
Total	100%

Inventories

Estimated average monthly value of inventories: \$ _____

Annual Operating Expenses

Please provide an estimate of the annual operating expenses subject to state and local sales taxes, not to include labor costs:

Facility maintenance and repair parts: _____

Office and custodial supplies: _____

Office furniture and equipment (exclusive of IT): _____

I.T. equipment and software: _____

Other: _____

Periodic Expenses

Please provide estimated non-labor expenditures and the timeframe for any periodic activities associated with turnarounds, major equipment overhauls and related not included in the above item

Other

Please provide additional information on project not covered above that should be taken into consideration in assessing the availability of local discretionary incentives for the project. For example, are there any additional capital expenditures? Are there any items subject to state and local sales and use taxes that are not included above?

Competitive Project

Ascension Parish must be in competition with other parishes in Louisiana or communities located in other states, provinces or countries for the project to qualify for potential local discretionary incentives. Is this project competitive? Yes _____ No _____

Confidentiality Statement

The Ascension Economic Development Corporation (AEDC) will consider the data and information submitted via this form to be confidential and proprietary. While AEDC receives public funding for its operations, we are not subject to the public disclosure requirements under Louisiana's Freedom of Information statutes. AEDC will utilize this data and information to perform economic impact analyses on the proposed project. AEDC will advise the effected political subdivision(s) of the applicability and level of certain potential discretionary public incentives. The information that AEDC provides to the effected political subdivisions is likely subject to disclosure under Freedom of Information statutes.

Project Projection: Employment Details Years 11-30 (Non-Contract FTE's Only)

	Number of professional employees	Number of non- professional employees	Professional payroll	Non-professional payroll	Total payroll
Year 11	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>
Year 12	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>
Year 13	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>
Year 14	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>
Year 15	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>
Year 16	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>
Year 17	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>
Year 18	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>
Year 19	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>
Year 20	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>
Year 21	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>
Year 22	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>
Year 23	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>
Year 24	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>
Year 25	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>
Year 26	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>
Year 27	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>
Year 28	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>
Year 29	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>
Year 30	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>

Project Projection: Purchase Details Years 11 – 30

	Louisiana taxable purchases	Louisiana non-taxable purchases	Non-Louisiana purchases	Other (specify)
Year 1				
Year 2				
Year 3				
Year 4				
Year 5				
Year 6				
Year 7				
Year 8				
Year 9				
Year 10				
Year 11				
Year 12				
Year 13				
Year 14				
Year 15				
Year 16				
Year 17				
Year 18				
Year 19				
Year 20				
Year 21				
Year 22				
Year 23				
Year 24				
Year 25				
Year 26				
Year 27				
Year 28				
Year 29				
Year 30				